



GET THE MOST FROM YOUR **PROFESSIONAL YEAR**

Market-leading courses and our new
PY Manager platform: supporting
candidates, supervisors and licensees
right through the Professional Year

TAL

LAUNCH YOUR PY WITH A TRUSTED PARTNER

TAL Risk Academy is here to support your individual education needs: whether you're completing your Professional Year or supervising a new entrant, there are courses available to suit you.

You can also gain real-world insight through our growing PY Community. Attend virtual events to learn from industry experts and leading advisers, and take the opportunity to network as well.

And, through our new PY Manager platform, we're here to help you keep track of all your PY details, courses and progress, all in one place.



TAL RISK ACADEMY'S PY COURSES

We offer four specially created PY courses, designed to help candidates build their knowledge, gain key skills and get the right start for a rewarding career in advice.



Financial Adviser Exam Preparation

This masterclass covers all the Financial Adviser Exam areas and gives you the opportunity to take a practice test so you can approach the exam with confidence.



Client Conversations Workshop

Learn how to better understand a client's situation, their challenges and aspirations so your advice can be positioned in the most valuable way.



Ethical Dilemmas Workshop

Explore real client scenarios and develop knowledge about some of the ethical dilemmas faced by advisers and how to deal with them.



Risk Advice and Strategy Workshop

Gain skills for providing risk advice, with a series of case studies that demonstrate how to identify the right level of cover and explain the value of life insurance to clients.

INTRODUCING PY MANAGER

Our new PY Manager platform makes it easy for candidates, supervisors and licensees to keep track of all the things that make up a great Professional Year.

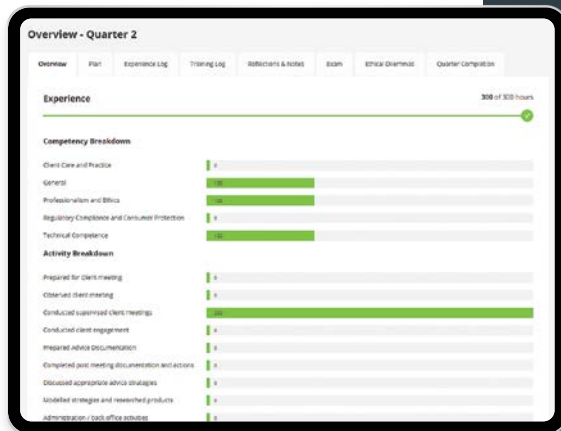
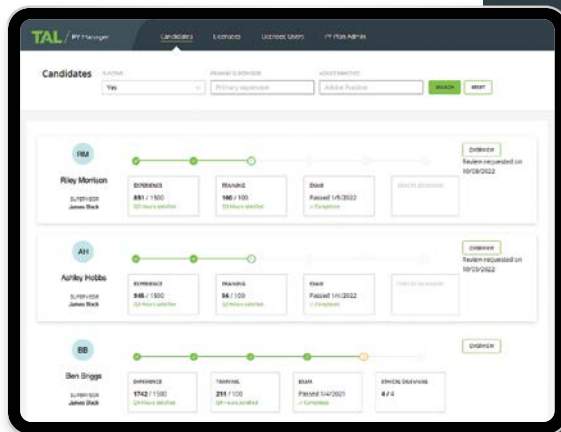
Through one digital hub, you can review and manage your PY requirements, details and achievements. PY Manager means everyone has a clear picture of progress and what's ahead.

Candidates can track their work hours, create learning plans with industry-aligned courses and join PY Manager at any quarter during the year.

Supervisors can quickly access a full overview of hours and activity, and sort those by type, regulation area and more.

And **licensees** have a full picture of their candidates and supervisors, with easy-to-use requirements tracking.

IF YOU'RE INTERESTED IN ACCESSING PY MANAGER AS A CANDIDATE, SUPERVISOR OR LICENSEE, REGISTER YOUR INTEREST WITH US TODAY AT RISKACADEMY@TAL.COM.AU



SAVE TIME WITH ALL
YOUR PY INFORMATION
IN ONE SPOT



EASILY TRACK
PROGRESS WITH A
COMPLETE PICTURE
OF PY ACTIVITY



PLAN AND LOG
REQUIREMENTS, WITH
FULL VISIBILITY FOR
CANDIDATES AND
SUPERVISORS



QUICK SIGN OFF
FUNCTION FOR
SUPERVISORS AND
LICENSEES WITH
TOTAL CLARITY
FOR CANDIDATES



KEY MILESTONE
REMINDERS TO KEEP
EVERYONE INFORMED



**WHAT OUR STUDENTS THINK ABOUT
TAL RISK ACADEMY'S PY PROGRAM:**

"I love how the training session was structured with a blend of theoretical and interactive content... It feels like in four hours we were able to learn strategies that could take someone years to develop."

"The most interactive workshop I've been to. I felt comfortable to contribute and wasn't worried if I said the wrong thing. Definitely recommend!"

"The workshop I attended is easily the best learning opportunity that I've had on my PY."

**LEARN MORE ABOUT GETTING THE MOST
FROM YOUR PROFESSIONAL YEAR AT
[TAL.COM.AU/PROFESSIONALYEAR](https://tal.com.au/professionalyear)**

**INTERESTED IN ACCESSING PY
MANAGER? EMAIL US TODAY AT
[RISKACADEMY@TAL.COM.AU](mailto:riskacademy@tal.com.au)**

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