



Intelligent, intuitive  
and seamless.

At Zurich and OnePath our adviser portal is more efficient than ever before. Bringing you access to two insurers with three highly sought-after products, underpinned by two powerful underwriting engines – all with one simple sign-on.

# The Adviser Portal



Partner with us today [zurich.com.au/adviserportal](http://zurich.com.au/adviserportal) | [onepath.com.au/adviserportal](http://onepath.com.au/adviserportal)

# The Adviser Portal



- Two leading Insurers.
- Three highly sought-after products.
- Two powerful underwriting engines – UnderwriteMe and OneCare Express.
- Easily quote across both our product suites from the one platform so you know you're offering the right fit for your client.



- A combined view of both Zurich and OnePath submitted quotes, applications and inforce policies.
- All-in-one quoting, application and client management intuitive system saving you time.
- Intelligent pre-assessment tools giving you and your clients a better indication of requirements up front.
- View essential client information at your fingertips and in one simple view with our portal dashboard.
- Make alterations to inforce policies online.
- Live help centre with guided walk-throughs at your fingertips, to ensure you are maximising your efficiencies.



- Smart navigation allows you to navigate to any point in the quote process without having to re-enter information.
- Regular updates and enhancements to both underwriting engines allows us to improve our straight through processing rates and real time decision making.
- Instant premium calculations that respond in real time.
- Mobile-optimised design so you can connect on any device (mobile, tablet, laptop), anytime, anywhere.



- Our easy to use, powerful solution to help you grow and manage your advice business with confidence.
- Keep up to date on our latest product offerings and marketing materials all from within the portal so you can be ahead of the game.
- \_ZONE Education – professional development so you can be confident you are providing value beyond advice for your clients.



**Single sign-on giving you access to:**

**2 Leading Insurers**



**3 Products**

- Wealth Protection
- Active
- OneCare

**2 Powerful Underwriting Engines**

- OneCare Express
- UnderwriteMe

**1 Combined View**

- Submitted quotes
- Applications
- Inforce policies
- Client information & documents

**\_ZONE Education**

- Our adviser education platform, designed to guide you through the professional development you need as an adviser to meet the challenges of today and tomorrow.
- Hours of CPD education

**Tools & Resources**

- Quick access to product information, marketing materials and forms.
- Data feeds
- Reporting

**Access to Award Winning Teams**

- Expert Underwriters
- Claims professionals

**Customer Portals**  
**My Zurich | My OnePath Life**

Our smart and straightforward platforms that allow your clients to quickly and easily view and transact on their Zurich or OnePath policies at home or on the go.

# It's everything you need in one place.

Two market-leading insurers, three highly sought-after products, two powerful underwriting engines, one simple sign-on. It's never been this easy to grow and manage your advice business efficiently.

**Please speak to your Business Development Manager to get started today.**

## ZONE

Join us on ZONE Education so you can keep up to date on our continuous improvements and functionality webinars, plus watch our 'how to guides' so you can create everyday efficiencies for you and your business.

[zoneeducation.com.au](http://zoneeducation.com.au)

## **Partner with us today**

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